

April 25, 2024



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	74339	487	0.66
NIFTY	22570	168	0.75
MIDCAP	41247	290	0.71
SMALL CAP	47113	254	0.54

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
BHARATFORG	7.37	KOTAKBANK	-10.85
ABCAPITAL	6.12	DALBHARAT	-7.91
AXISBANK	5.98	INDHOTEL	-5.06
IOB	5.69	LODHA	-3.05
IDEA	5.27	DMART	-3.00

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
METAL	31418	362	1.16
HEALTHCARE	35281	339	0.97
POWER	7072	66	0.94
AUTO	50256	452	0.91
OIL & GAS	28849	251	0.88
CG	63250	545	0.87
BANKEKX	54994	389	0.71
FINANCE	10691	74	0.69
TECK	15996	64	0.40
IT	34386	111	0.32
REALTY	7569	-9	-0.12
CD	54171	-246	-0.45

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	2076	53
DECLINES	1718	44
UNCHANGED	140	4

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2329.98	+13.81
SILVER (\$ / OUNCE)	27.444	+0.2814
GOLD (RS. / 10 GRAMS)	71158	+108
SILVER (RS. / KG)	80801	+304
CRUDE OIL FUTURES OIL (\$ / BARREL)	82.98	+0.17

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.32	-
IND10 YR BOND YIELD	7.205	+0.020



VIEW ON MARKET PERFORMANCE

The Nifty ended higher for the fifth consecutive session on April 25, led by buying across sectors after 12:45 pm. At close, the Nifty was up 0.75% or 167.9 points at 22,570.3. Cash market volumes on the NSE were higher on the monthly F&O expiry day at Rs. 1.39 lakh crore, although lower than the February expiry day volumes of Rs. 1.45 lakh crore. The Smallcap index rose less than the Nifty, even as the advance-decline ratio stayed firm at 1.19:1.

Global stocks snapped a three-day winning streak on Thursday as disappointing forecasts from Facebook and Instagram parent Meta led to caution ahead of earnings results from some of the biggest and most important growth and tech companies in the U.S.

The Nifty formed an engulfing bull pattern on April 25, though the placement of the candle is not ideal. In the process, it filled the down gap at 22,427-22,503 formed on April 15. The Nifty could head towards the 22,726-22,775 band on the upside, while 22,402 could provide support in the near term.



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